

# BANKING TEAM ACTIVITY

2019 summary



## £2.5 billion

Value of banking and finance transactions that the team advised on in 2019



## 300+

Banking and finance deals completed in 2019

## OUR CLIENTS



Private investors and large multi-national corporations



High street, clearing and private banks



Government & public sector organisations



Challenger banks



Charities and not-for-profit entities

## A SNAPSHOT OF DEALS - WE ACTED FOR:

**WELSH GOVERNMENT**  
on commercial lending transactions on high-profile inward investment projects in Wales.

**WELSH RUGBY UNION**  
and Millennium Stadium PLC on the re-financing of their bank facilities.

**UK GROUP COMPANIES, TECHNOLOGY SECTOR**  
in relation to a circa **USD\$500 million** restructure of debt between the UK, USA, Germany and the Netherlands.

**A UK COMMERCIAL LENDER**  
offering a **£12 million** facility to re-finance existing debt in respect of a luxury apartment block in Greater London.

**METRO BANK PLC**  
on loan facilities to Lancashire Cricket Club secured against the Old Trafford Stadium.

**A LEADING COMMERCIAL CHALLENGER BANK**  
on an **£85 million** revolving credit facility to provide finance for a real estate loan portfolio.

**A COMMERCIAL LENDER**  
in relation to a **£9 million** refinance of a care-home business, comprising 25 sites across south west England.

**A UK COMMERCIAL LENDER**  
in relation to a **£10 million** multi-facility loan to an aircraft manufacturing business.

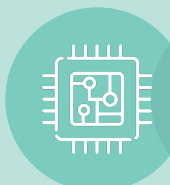
**HOUSING ASSOCIATIONS**  
on several loans, variations and amendments and restatements of a circa **£150 million** loan.

**THE BORROWER**  
in respect of the restructure of **USD\$130 million** intercompany debt.

**A NOT-FOR-PROFIT LENDER**  
in relation to a circa **£100 million** portfolio of buy-to-let products.

**A LEADING COMMERCIAL CHALLENGER BANK**  
lending to a charity, secured in part against a zoo.

## SECTORS WE WORK IN



Technology



Manufacturing



Healthcare



Development & Construction



Real Estate



Hospitality



Sport & Leisure



Energy & renewables



Government & Public sector

